



FALCON GROUP

CORPORATE PROFILE

2018





FALCON GROUP

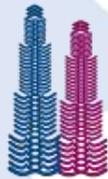
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About the Chairman



Mr. Peshraw Majid Agha, Chairman and founder of Falcon Group and Empire World, is an Iraqi citizen from Erbil, Kurdistan region of Iraq. Following the start of his first business in 1994, he founded Falcon Group in 2004 and has steered its development into one of the leading conglomerates in Iraq with interests spanning the security, construction, oil & gas, power generation and agriculture sectors.

In 2007, Mr. Agha founded what has become the most prominent real estate development in the area, Empire World. The 2.7 billion USD Empire World Development is the largest mixed-use project in Iraq spanning a land area of 750,000m² and a construction area of 1,250,000m². The Development includes luxury villas, apartments, business towers and the JW Marriott Hotel.

Falcon Group

Falcon Group is a wholly Iraqi-owned conglomerate. Since its inception in 2004, Falcon Group's portfolio has grown significantly. Welcoming the new environment of freedom in Iraq, Falcon Group has carefully selected domestic business sectors that capitalize on infrastructure growth. The Group now has 16 companies operating under its umbrella.

This continuous pursuit for expansion and growth has propelled Falcon Group to success through developing diverse projects in the areas of security, construction, agriculture, concrete production and real estate development.

With corporate head offices in Baghdad and branch offices in Erbil, Basra and Kirkuk, Falcon Security has become the largest 100% Iraqi-owned and operated registered security company in Iraq. We are pleased to provide security services to many international oil companies including Petronas, Chevron, Total, Hunt, Hess, Repsol and Marathon.

Empire World, founded in 2007, is Falcon Group's highly regarded real estate company, which has become a leader in the real estate sector in Iraq. The Empire World development spans a land area of 750,000m². Empire World's multi-faceted and mixed-use approach to land utilization for residential, leisure, entertainment, service facilities and office/commercial space, affords the project the distinguishing characteristic of a city within a city. The Empire Business Complex offers prime office space to leading international companies and energy companies.

Delivering world class services and products with total dedication to excellence without compromise, Falcon Group is proud to demonstrate the conglomerate's principles through providing the very best in quality combined with professionalism and expertise in each of its areas of activity. Falcon Group currently employs over 3000 employees including a tier of experienced international professionals in some of its key management roles.

Business Strategy

Mission

The mission of the Falcon Group is to become an icon of corporate responsibility and success in Iraq. We accomplish this goal by instituting positive and progressive management models in our businesses, recruiting Iraqi nationals whenever possible, training and mentoring them for the workplace of tomorrow, and by complimenting the national workforce with skilled international professionals in disciplines that require such expertise.

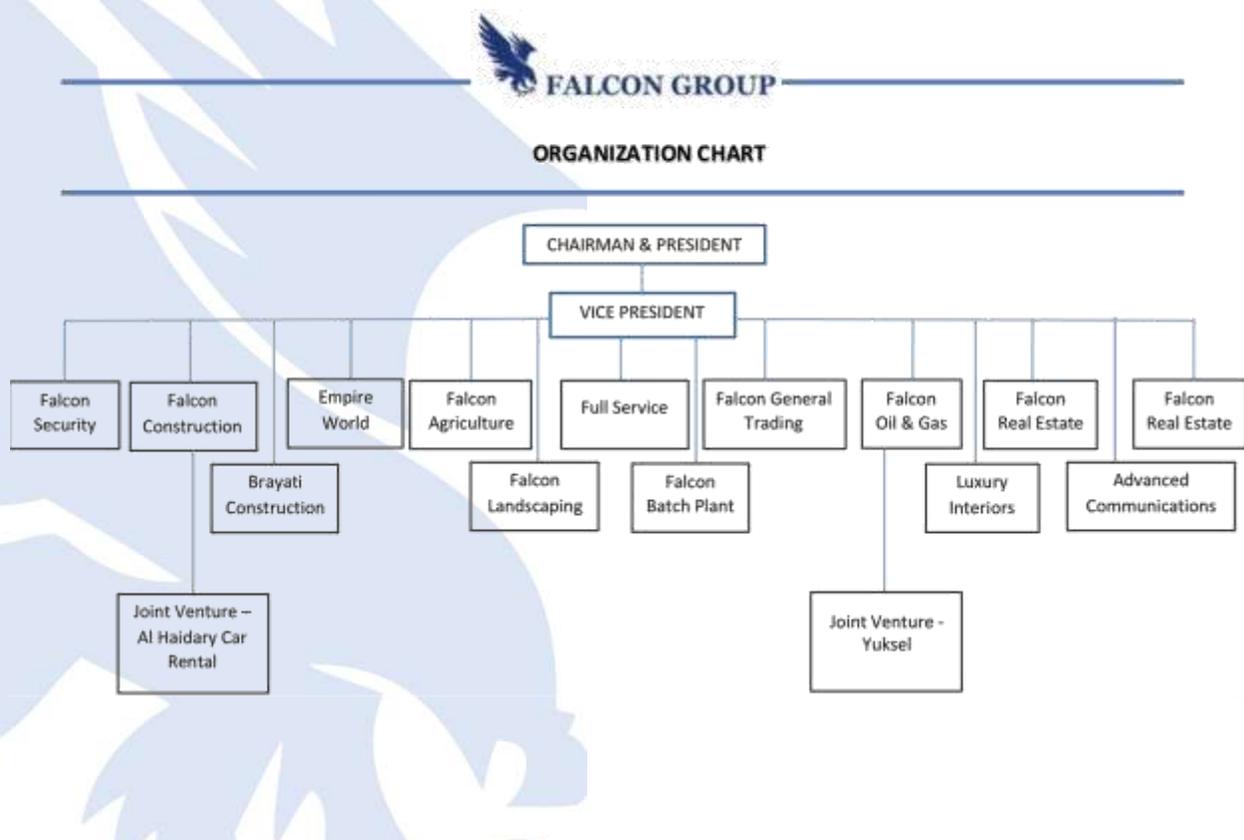
Vision

Falcon Group envisions a robust Iraqi economy that supports the nation's ability to manage growth and plan for the future. We see ourselves as part of this vision.

Pledge

The Falcon Group pledges to deliver the highest quality of service not only to our corporate clients but also to the ultimate customer and end user – the Iraqi people.

As a multi-faceted group of companies, Falcon Group's mandate is to manage a critical mass of dynamic business ventures. Whether it is real estate, construction, security, oil and gas, agriculture or trading, Falcon Group is committed to making world-class products and prime service delivery here in Iraq.



Core Businesses

Empire World for Real Estate Investments Limited

Founded in 2007, Empire World is a pioneer in real estate development, embodying its mission of contributing to the economic re-emergence of Iraq on a strong foundation of a free market economy. The company is involved in the development of mixed-use commercial, residential, hotel and leisure projects. Empire World is a leading real estate development company in the Kurdistan region.



Empire World Development, Erbil

A 2.7 USD Billion-dollar project strategically located 10 minutes away from the city center, the Citadel, and the Erbil International Airport.

- 88 towers and 300 luxury villas
- JW Marriott Hotel and Marriott Executive Apartments
- Total green area and roads: 360,000m²
- Service plot area: 12,500m²
- Total construction area: 1,250,000m²







Recreational / Lifestyle Facilities

- Empire Speed Center
- Five Star Restaurants
- Service Facilities (Medical Clinic, Fire Station, Kindergarten, Mosque)
- Empire Royal Villas
- Empire Royal Apartments
- Empire Residential Wings
- Empire Diamond Towers
- Empire Pearl Towers



P.B for Housing and Real Estate Projects Limited

JW Marriott Hotel and Marriott Executive Apartments

P.B for Housing and Real Estate Projects Limited is the driving force behind the JW Marriott Hotel and Marriott Executive Apartments opening in 2017 at the Empire World development. The JW Marriott is a 5-star luxury hotel built to worldwide standards with 7 different international restaurants, meeting rooms, ballroom, event halls and various recreational facilities.

- Total Cost: \$230 Million USD
- Total Land Area: 55,853m²
- Total Construction Area: 77,000m²

The JW Marriott Hotel has 207 Rooms, featuring:

- 174 Studios
- 30 One Bedroom Suites
- 2 VIP Suites
- 1 Presidential Suite

Marriott Executive Apartments are furnished long stay executive suites for extended accommodation, featuring:

- 24 Studios
- 52 One Bedroom Suites
- 16 Two Bedroom Suites



Falcon for Construction Contracting Limited



Falcon Construction is a world-class construction and project management company that aims to build and develop real estate projects in Iraq to the best international standards.

Our business process flows from initial concept through the entire life of the project from planning, design, engineering, project management, new construction and the renovation and restoration of existing structures. Falcon Construction regularly puts together specialist teams that are unique in their ability to deliver complex projects on time and to budget.

Notable Falcon Construction Projects

Customer Name	Type	Year
Empire World	Construction/Supervision	2007 - Ongoing
Telecom	Fibre Optic Installation	2014
Exxon Mobil	Design and Build of Secure Storage and Pipe Yard	2014
Chevron (Phase 2)	Interior Design/Build Offices	2014
Total (Phase 2)	Interior Design/Build Offices	2014
Marathon (Phase 2)	Interior Design/Build Offices	2014
DNO (Phase 2)	Interior Design/Build Offices	2014
TAQA	Interior Design/Build Offices	2014
Chevron	Interior Design/Build Offices	2013
Hunt oil	Interior Design/Build Offices	2013
Total	Interior Design/Build Offices	2013

Customer Name	Type	Year
Afren	Interior Design/Build Offices	2013
DNO	Interior Design/Build Offices	2012
Marathon	Interior Design/Build Offices	2012
Petronas	Design/Build	2012
Petronas	Design/Build	2012
Customer Name	Type	Year
OMV	Design/Build	2012
NOC	Design/Build	2012
Petronas Carigali Iraq, Garraff	Engineering, procurement and construction for earthworks and ancillary workshop at FCP Site	2011
KBR	Reconfiguration and construction of KBR Camp in Erbil	2009
US Military	Design/Build Surveillance Towers (Kirkuk)	2008
PCO	Fabrication, construction and installation of 19 Guard Towers	2007
PWC Logistics	Design and build new facilities and renovate existing structures	2006
FAO	Building/Rehabilitation of Society Center	2004
Multi-National Forces	Specialty Contractor for Installation of Guard Towers	2004
US Military	Renovation and rehabilitation of 12 buildings	2004

Falcon for Security Services Limited

Falcon Security is the largest 100% Iraqi-owned and operated registered security companies with corporate head offices in Baghdad and branch offices in Erbil, Basra and Kirkuk.

Our management is led by highly experienced retired U.S. Army personnel who set out and maintain our high corporate standards. Specializing in risk transport, close protection private security, office/building/residential and site security, our dedicated team leaders are highly trained and dependable with the knowledge and experience necessary to protect clients in all environments.



In our state-of-the-art control room, our operators can monitor all areas where access control is necessary. The control room is staffed 24 hours a day/365 days a year and is in communication with our guards at all times. Additionally, the control room tracks all of our vehicles and clients through an advanced tracking system furthering our ability to ensure client safety. All of our drivers are certified and have extensive local and geographical knowledge. Our professional delivery of services in a disciplined and purposefully understated fashion has been

extremely successful. We are able to provide services customized to clients' specifications, discretion requirements and risk analysis.

Notable Falcon Security Projects:

- PETRONAS Oil; Life Support, Site Security, PSD Baghdad, Basra, and Garraf (2009 – 2013)
- CHEVRON Oil: Security coordinator and PSD support Kurdistan (2012-ongoing)
- TOTAL Oil: Security coordinator and PSD support Kurdistan (2012-ongoing)
- HESS OIL: Security coordinator and PSD support Kurdistan (2011-ongoing)
- REPSOL Oil: Security coordinator and PSD support Kurdistan (2011-ongoing)
- MARATHON Oil: – Residential Security and PSD Kurdistan (2007 – ongoing)
- HUNT OIL: – Residential Security and PSD, Erbil (2007 –ongoing)
- QUESCO – Life Support, Site Security, PSD and Convoy (Kirkuk) (2008 –ongoing)
- Global Geophysical Services Ltd (Seismic company) PSD support Kurdistan (2012-ongoing)
- Geospatial Research Ltd (Geologist company) PSD support Kurdistan (2012-ongoing)
- Cameron (oil services and well heads) PSD support Kurdistan (2012-ongoing)
- EMPIRE WORLD – Local Site Security (2004 – ongoing)
- GENERAL ELECTRIC – PSD and Site Security – Kurdistan Olive and Falcon (2009 – 2012)
- US Gov't (SSSI) PSD, Kurdistan and Kirkuk (2011-2012)
- SGI GALLI SPA – PSD and Life Support (2011)
- CNH – PSD and Life Support (2010)
- RAI – PSD and Life Support (2010)
- ANHAM – PSD (2009 –2010)
- ASYA TRANSPORT INTERNATIONAL – Convoy Security (Iraqi wide) – Guarding US Military Equipment to all FOBs in Iraq 2006 – 2010)



- U.S. MARSHALLS – High Density Residential Facility Site Security, Fixed Site Security, guarding Judges who were officiating over former Baath member trials (2006 – 2007)
- U.S. MILITARY – Contracted Convoy Security and PSD (Mosul (2005 – 2008)
- WAMAR INTERNATIONAL – Electrical Facility, Site Security and PSD (Kirkuk/Baghdad) Kirkuk, Um Qasr and Baghdad, PSD and Fixed Site (2004 – 2010)
- GRD/PCO – Distribution Facility, Static Site Security and PSD (Abu Ghraib/Um Qasr) PSD and Fixed Site Security (2004 – 2010)
- BERRING POINT– PSD and Local Site Security (2004 – 2006)
- FOX NEWS – Local Site Security (2004 – 2006)
- CNN NEWS – Local Site Security (2004 – 2006)
- IRAQ MINISTRY OF PUBLIC WORKS – Fixed Site Security (2003 – 2005)
- USACE – U.S. ARMY CORPS OF ENGINEERS – PSD, Fixed Site Security (2003 – 2005)
- CPA – COALITION PROVISIONAL AUTHORITY – Fixed Site Security (2003 – 2004)
- WASHINGTON INTERNATIONAL INC. – Power lines (250 km, 500 men) from: Baghdad – Faluja – Ramadi. Power lines (250 km, 500 men) from: Baghdad – Tikrit – Beji (2003 – 2005)

Falcon for Oil and Gas Services Limited

Falcon for Oil and Gas Services Limited (known as Falcon Oil and Gas) is an integral part of Falcon Group and an integrated company that is involved in Oil and Gas Services sector as well as in exploring petroleum, minerals and other natural resources. Falcon Oil & Gas is well positioned to meet the needs of the ever-growing oil and gas industry in Kurdistan. Drawing from years of experience in Iraq, our management team is committed to creating value and offers the best utilization of its assets through its in-house local and expatriate expertise; it supports and provides clients with customized solutions that conform to international standards and norms in the upstream, midstream and downstream sectors. FOG consists of the following divisions:



- Energy
- Oilfield Services
- Warehousing and Yard Services
- Fabrication Workshop
- Oil and Gas Exploration
- Minerals Exploration

FOG is registered with Ministry of Natural Resources, Kurdistan, Iraq and on their Approved Vendor List for several services that include, but not limited to: Oilfield Equipment and Tool Rental, Material and Equipment Supply, Workover Rigs, Fabrication of Storage Tanks, Prefab Offices and Residential Facilities, OPF Camps, Rig Site Preparation, Rig Mats, Pipe Racks, Baskets, Mixing Tanks, Valves and Connections, Oil Country Tubular Goods, Line Pipes, Machine Shop, Safety Equipment, Waste Management, Waste Water Treatment Facilities, Environmental Studies, 2,500,000m² (1,000 Donums) space just south of Erbil for Warehousing and Pipe Storage Yards, Fuel and Water Supply, Water Well Drilling and many other services that can support clients in their pre and post drilling operations.



Future projects include Oil/Gas Early Production Facilities, Minerals Exploration, Power Plants, Refineries and other oil and gas related facilities.

Falcon Oil and Gas has contracts with the following international clients

- | | |
|---|---|
| <ul style="list-style-type: none"> • Repsol • Talisman • Western Zagros • Marathon • Gas Plus • Hess • Chevron | <ul style="list-style-type: none"> • ExxonMobil • MOL Kalegran • SGS • Weatherford • Viking • Nabors • Petrochem Performance Chemicals |
|---|---|

Falcon for Agriculture Investments Limited



Raising awareness about agricultural processes, knowledge, and new production techniques, Falcon Agriculture is an integrated company that engages in design, manufacturing, development, testing, registration, marketing, sales and distribution of agricultural products and equipment. Falcon Agriculture is also involved in landscaping and planning applications and has developed several nurseries to support this venture. Infrastructure, rolled grass production and application, decks, pools, fountains and waterfalls are some of the services offered.

Seberan Project (South Erbil)

An investment of major significance within the region for its role in the development of the region's economy, the Seberan Project is considered the biggest agricultural project in the region. A fully automatic irrigation system covers an area of 1,000 acres with two types: mobile pivotal irrigation system (covering 700 acres) and underground irrigation (covering 300 acres). In total, 1200 acres are available for annual production of the following:

- 50-200 tons of corn
- 800-1000 tons of wheat
- 300-350 tons of potatoes
- 300-350 tons of watermelons
- 300 – 320 tons of mushrooms grown under hydroponic conditions.



Additionally, The 10,000m² greenhouse grows many varieties of flowers and vegetables throughout the year.

Landscaping Projects

- Empire World – Falcon Agriculture has designed and propagated all the landscaping within Empire World and continues to upkeep and maintain the property.
- Franso Hariri Stadium – Falcon Agriculture sowed and maintains the pitch.
- Various developments in and around the city – Falcon Agriculture has planted many grasses, flowers and trees along the roadways in Erbil.





Experimental Saffron Production

Saffron is farmed in the northern Kurdish region of Iraq as a way to diversify agricultural products; this project is one of several local initiatives supported by Falcon Agriculture.

Irrigation and Cultivation

The primary objective of this program is to provide higher quality crops for the local market by working with local farms to provide funding and equipment to drill water wells, install irrigation systems and enhance cultivation methods.



Farm Raised Fish

Falcon Agriculture has completed construction of its first fish farm production facility. Farming fish is an ideal source of low-cost, low-maintenance, supplemental income for individuals who have land-based assets and water resources. The facility currently has approximately 15,000 fish and produces 30 to 35 tons annually.

Falcon Real Estate

The exclusive agent to Empire World, our highly experienced team of professionals deal with all aspects of our real estate operations. From sales to rentals Falcon Real Estate agents expertly guide our clients through the entire process. Our total dedication to professional and efficient service has secured Falcon Real Estate as a leader in the market.



Falcon Travel Agency

Falcon Travel Agency is a fully serviced travel and tourism company with a team of professional travel agents. Combined with the latest technologies in the industry, we handle travel solutions from airline tickets, holiday packages and corporate services for companies, individuals as well as specialized services for government. With personalized offerings that can accommodate any itinerary and budget, Falcon Travel Agency represents some of the largest airlines and has strong relationships with industry key people to offer the most competitive packages to our clients.



Full Service for General Services Limited

Full Service is a facility/property management company created to provide world class services to mega residential and commercial projects like Empire World in Erbil, Iraq. In a short time Full Service has become the contractor of choice to major oil and gas companies working in Kurdistan.

With a multinational manpower force behind it, the company is rapidly becoming a leader in the industry in Iraq. State of the art cleaning and property management equipment supplies any facility with world class service.

- Facility/Property Management
- Services for residential and commercial project
- Maintenance
- Cleaning
- Catering
- Procurement
- Logistic services
- Electricity provision
- Camp management
- Landscaping
- Manpower

Notable Full Service Projects:

Empire World – Full Services manages the cleaning and maintenance services for entire project including 300 villas, approximately 3,500 apartments, 6 commercial office buildings, a multi-story skyscraper, over a dozen retail facilities, restaurants and a leisure center.

Several major oil and gas companies contract Full Service to provide life support services including catering, cleaning and camp management.

- Chevron
- Marathon
- Repsol
- Afren
- Hunt Oil
- Total

EmpireNet Technology

EmpireNet Technology was established in support of the Empire World Project, delivering high-speed internet access to businesses and residences across the property through a customized fiber optic cable network. The internet service provider has created a 24/7 network and information operations center, as well as an on-site customer support center.

EmpireNet maintains an expertly trained technical team staffing two divisions:

- Telecom
- Helpdesk

Services offered are as follows:

Telecom Services

- Internet/Data Transit & Transport
- VOIP/Telephony
- FO Projects
- Managed WiFi
- Managed routers/firewall/IPSec/Spamware
- Mobility Solutions (internet of things)
- Surveillance/Smart Systems
- Video Conferencing
- Lighting & illumination Design (including Lighting, Acoustic, Audio Visual)
- Tele-Marketing

IT/Helpdesk Services

- Total Site IT Management.
- Web & Application Development
- Cloud Services
- Skype for Business
- Hardware/Peripheral Supply & Rent

